

Please visit our website: www.CreatingExceptionalSmiles.com

Personal/Insurance Information:

Name: _____ Sex M__F__ Birthdate(M/D/Yr) _____
Healthcard# _____
Address: _____ / _____ / _____ / _____ / _____
Street Apt# City Prov. Postal Code
Business Phone#: _____ Home Phone#: _____
Cell Phone# _____ Emergency Contact#: _____
E-mail address: _____ (for appointment reminders)
Person responsible for account: _____

How did you hear of our office? (please check any that apply)

Advertising ____ (please specify) _____
Web site ____ Signage ____
Referral by patient ____ If so by whom _____
Telephone directory ____ If so which one _____

I will most often pay my account by:

____Cash ____Debit ____Cheque ____Visa/Mastercard

Insurance Information: (Please bring your coverage information)

Policy Holder 1: _____ Date of Birth: _____
Name of Insurance Company: _____
Employed By: _____
Group/ Policy : _____ Certificate: _____

Policy Holder 2: _____ Date of Birth: _____
Name of Insurance Company: _____
Employed By: _____
Group/ Policy : _____ Certificate: _____

- Please understand that we require 2 business days notice for changes to appointments to avoid a rescheduling fee. Changes in appointment times with due notice must be made during business hours (8:00-5:00).
- Payment for services is required at the time of service (unless other payment options are agreed to in advance).
- I understand that I am responsible for reporting any changes or cancellation of my insurance plan.
- I understand that all fees may not be covered by or may exceed my plan benefits. I understand that I am financially responsible to my dentist for the entire treatment.

Signature: _____ Date: _____

1) What attracted you to our office? _____

2) Are you comfortable with dental treatment? Or have you had any bad experiences?

3) On a scale of 1-10 are you happy with your smile? (10 being the highest) _____

4) Do you have specific goals/requests for dental treatment? _____

Please complete other side